

Daily Market Report

6th April 2026



FX Market Update	
USD	The US Dollar Index (DXY) is presently quoted at 100.134, reflecting the relative performance of the US Dollar against a basket of major global currencies.
EUR	EUR/USD edges slightly higher to around 1.1515 during Monday's early Asian session, though gains remain limited as stronger-than-expected US labour market data and escalating Middle East tensions continue to support safe-haven demand for the US Dollar. Over the weekend, Donald Trump set a new deadline for Iran to reopen the Strait of Hormuz by Tuesday, warning of potential strikes on power plants and other infrastructure if Tehran fails to lift its effective blockade of the critical waterway.
GBP	GBP/USD remains under pressure for a third consecutive session, trading in negative territory near 1.3190 during Monday's Asian hours. The pair is weighed down by increased safe-haven demand for the US Dollar amid escalating uncertainty in the Middle East. Donald Trump has set a Tuesday deadline for Iran to reopen the Strait of Hormuz, heightening tensions with renewed threats targeting civilian infrastructure. Meanwhile, the Pound Sterling continues to face downside pressure as the ongoing conflict raises concerns over a potential energy shock to the UK economy.
ZAR	The USD/ZAR pair is trading at 16.9324 – 16.9446 level.
JPY	USD/JPY edges slightly lower to around 159.55 during Monday's Asian session, reflecting a modest pullback in the US Dollar, though the Greenback remains broadly supported. The pair's downside is limited as persistent geopolitical tensions continue to underpin the USD, following renewed threats from Donald Trump to target Iranian infrastructure if an agreement is not reached.
INR	The Indian Rupee is trading at 92.8875 – 92.8975 against the dollar.
MGA	The USD/MGA is trading at the 4165.63– 4193.25 level.
KES	The USD/KES is trading at 129.05– 130.25 level.

Mauritian Market Highlights				
<ul style="list-style-type: none"> On 09th March 2026, BOM intervened on the domestic foreign exchange market and sold a total amount of USD15.0 million at the rate of Rs46.15/USD. 				
Bond Buzz and Money Market news				
Excess liquidity on the market stood at around MUR 15.4 Bn on 02 Apr 26.				
Today's Data				
Time	Data	Forecast	Previous	Importance
17:00	French 6-Month BTF Auction (EUR)		2.407%	High
18:00	ISM Non-Manufacturing PMI (Mar) (USD)	54.8	56.1	High
Data for yesterday				
Time	Data	Actual	Forecast	Importance
23:30	CFTC EUR speculative net positions (EUR)		9.3K	High
23:30	CFTC Crude Oil speculative net positions (USD)		233.6K	High

	Latest	Change
EUR/USD	1.1522	▼
GBP/USD	1.3212	▼
USD/ZAR	16.9324	▼
USD/JPY	159.57	▼
USD/INR	92.8875	▼
USD/MGA	4165.63	▲
USD/KES	129.05	▼
USD/MUR	47.4900	▲
EUR/MUR	55.0000	▲
GBP/MUR	63.0800	▲
ZAR/MUR	2.9600	▬
INR/MUR	0.5390	▲
MGA/MUR	1.2100	▬
Equity		Change
DJIA	46,504.67	▬
NASDAQ	21,879.18	▬
FTSE100	10,436.29	▬
NIKKEI 225	53,800.85	▲
SEMDEX	2,235.91	▲
Commodities		Change
BRENT	109.66	▲
GOLD	4,651.05	▼
SILVER	72.24	▼
IBOR	3 MONTHS	6 MONTHS
USD	3.6785%	3.6947%
EUR	2.1030%	2.4580%
DAILY SONIA (GBP)	3.7281%	

Central Bank Rates

FED – Upper Bound	3.75%
BOE	3.75%
ECB	2.15%
BOM Repo	4.50%
RBI Repo	5.25%

Government of Mauritius Securities

	Bid	Ask
91 days	4.00%	3.85%
182 days	4.15%	4.00%
364 days	4.45%	4.30%
3 Year	4.75%	4.60%
5 Year	5.00%	4.80%
10 Year	5.50%	5.30%

U.S Treasuries

2 Year	3.85%
5 Year	4.00%
10 Year	4.35%

Trading Idea – EUR/USD Chart

EUR/USD exhibits a mildly bearish bias, with the pair's limited upside constrained by strong US economic data and heightened geopolitical tensions, which continue to support safe-haven demand for the US Dollar following renewed warnings from Donald Trump.



Crude oil



Contact :

SBM Treasury Sales

treasurysales@sbmgroup.mu

SBM Trading Desk

SBMtreasurytradingdesk@sbmgroup.mu

SBM Fixed Income Desk

sbmfixedincomedesk@sbmgroup.mu



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Sources: Bloomberg, Reuters, Bank of Mauritius