

Daily Market Report

11th June 2026



FX Market Update

USD The US Dollar Index (DXY) is presently quoted at 99.936, reflecting the relative performance of the US Dollar against a basket of major global currencies.

EUR The EUR/USD pair edged higher to around 1.1550 during Thursday's Asian session, supported by gains in the Euro ahead of the European Central Bank's monetary policy decision scheduled for 12:15 GMT. Investors anticipate that the ECB will raise interest rates in response to persistent inflationary pressures. Meanwhile, escalating tensions in the Middle East are likely to bolster safe-haven demand for the US Dollar, which could limit further upside in the currency pair.

GBP The GBP/USD pair shows a mildly bullish bias during Tuesday's Asian session, recovering part of the previous day's decline from the 1.3425 area, its highest level of the week. The pair is trading around 1.3385, posting modest gains on the day as buyers emerge on dips. However, upside momentum remains constrained as expectations of further Federal Reserve policy tightening and escalating tensions between the United States and Iran continue to support the US Dollar. In addition, mixed technical indicators suggest caution, as they do not yet provide a clear signal for a sustained move higher.

ZAR The USD/ZAR pair is trading at 16.5349 – 16.5426 level.

JPY The USD/JPY pair trades with a slightly bullish bias around 160.50 during Thursday's Asian session, holding near a six-week high after posting gains over the previous two trading days. However, upward momentum remains limited as traders remain cautious about the possibility of foreign-exchange intervention by Japanese authorities. Japan's Finance Minister, Satsuki Katayama, reiterated that the government is closely monitoring currency market developments to safeguard economic stability. Meanwhile, escalating tensions in the Middle East are supporting safe-haven demand for the US Dollar, which could provide additional support to the pair and help maintain its bullish undertone.

INR The Indian Rupee is trading at 95.6500 – 95.6600

Mauritian Market Highlights

- On 16th April 2026, BOM intervened on the domestic foreign exchange market and sold a total amount of USD15.0 million at the rate of Rs46.21/USD.

Bond Buzz and Money Market news

Excess liquidity on the market stood at around MUR 12.3 Bn on 10 June 26.

	Latest	Change
EUR/USD	1.1547	▲
GBP/USD	1.3383	▲
USD/ZAR	16.5349	▼
USD/JPY	160.50	▲
USD/INR	95.6500	▲
USD/MGA	4174.00	▼
USD/KES	129.23	▬
USD/MUR	48.5830	▬
EUR/MUR	56.1050	▬
GBP/MUR	65.0400	▼
ZAR/MUR	3.1300	▲
INR/MUR	0.5329	▼
MGA/MUR	1.2300	▲

Today's Data

Time	Data	Forecast	Previous	Importance
16:30	Initial Jobless Claims (USD)	220K	225K	High
16:45	ECB Press Conference (EUR)			High

Data for yesterday

Time	Data	Actual	Forecast	Importance
18:30	Cushing Crude Oil Inventories (USD)		-0.583M	High
21:00	10-Year Note Auction (USD)		4.468%	High

	Latest	Change
Equity		Change
DJIA	49,918.78	▼
NASDAQ	25,169.50	▼
FTSE100	10,254.81	▲
NIKKEI 225	64,239.08	▲
SEMDEX	2,200.81	▬
Commodities		Change
BRENT	94.10	▲
GOLD	4,076.34	▼
SILVER	63.74	▲
IBOR	3 MONTHS	6 MONTHS
USD	3.6637%	3.7473%
EUR	2.3730%	2.6060%
DAILY SONIA (GBP)	3.7308%	

Central Bank Rates

FED – Upper Bound	3.75%
BOE	3.75%
ECB	2.15%
BOM Repo	4.75%
RBI Repo	5.25%

Government of Mauritius Securities

	Bid	Ask
91 days	4.05%	3.90%
182 days	4.30%	4.15%
364 days	4.55%	4.40%
3 Year	4.95%	4.80%
5 Year	5.15%	4.95%
10 Year	5.60%	5.40%

U.S Treasuries

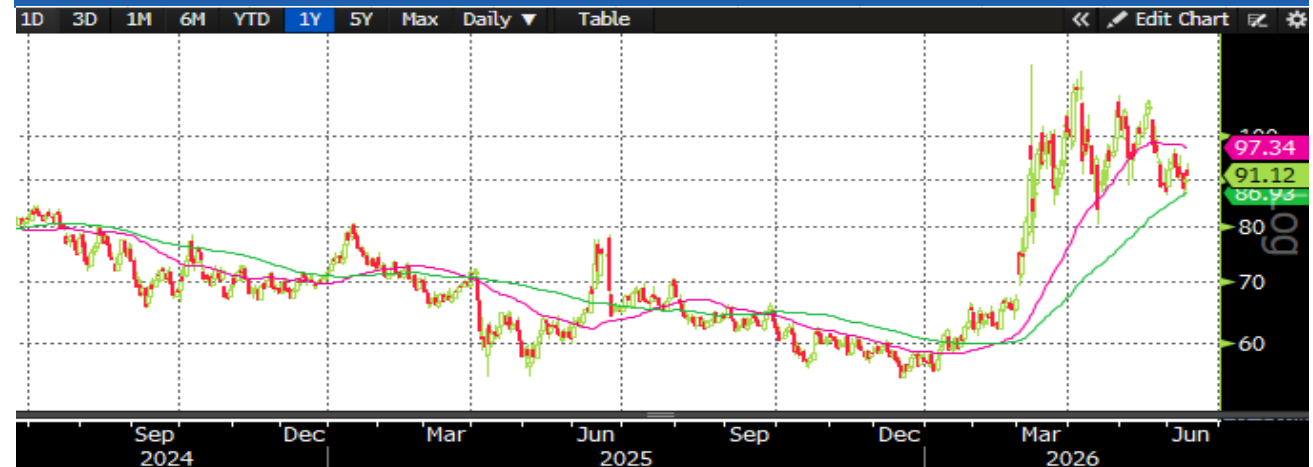
2 Year	4.13%
5 Year	4.26%
10 Year	4.54%

Trading Idea – EUR/USD Chart

The EUR/USD pair maintains a mildly bullish tone, trading near 1.1550 during Thursday's Asian session as the Euro finds support ahead of the European Central Bank's (ECB) monetary policy announcement at 12:15 GMT. Expectations that the ECB will raise interest rates to address persistent inflationary pressures continue to underpin the shared currency. However, renewed geopolitical tensions in the Middle East are boosting demand for the safe-haven US Dollar, which may cap further gains and limit the pair's upside potential.



Crude oil



Contact :

SBM Treasury Sales

treasurysales@sbmgroup.mu

SBM Trading Desk

SBMtreasurytradingdesk@sbmgroup.mu

SBM Fixed Income Desk

sbmfixedincomedesk@sbmgroup.mu



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Sources: Bloomberg, Reuters, Bank of Mauritius