

# Daily Market Report

19<sup>th</sup> June 2026



## FX Market Update

**USD** The US Dollar Index (DXY) is presently quoted at 101.033 reflecting the relative performance of the US Dollar against a basket of major global currencies.

**EUR** The EUR/USD pair regained some momentum during Friday's early Asian session, rebounding toward the 1.1460 level and ending a two-day losing streak. The euro strengthened against the US dollar following reports that US President Donald Trump signed an agreement with Iran aimed at ending the conflict that had disrupted global energy markets. The interim peace accord between the United States and Iran has taken effect, with Washington also announcing the conclusion of its blockade.

**GBP** The GBP/USD pair extended its decline for a third consecutive session, falling below the 1.3200 level during Friday's Asian trading and reaching its lowest point since April. The pair remains on course for significant weekly losses, with prevailing market fundamentals indicating continued downside risk. Sterling remains under pressure amid political uncertainty in the UK and diminishing expectations for aggressive interest rate increases from the Bank of England. Meanwhile, the US dollar continues to find support from the Federal Reserve's hawkish stance and heightened geopolitical tensions surrounding Iran, adding further downward pressure on GBP/USD.

**ZAR** The USD/ZAR pair is trading at 16.5223 – 16.5305 level.

**JPY** The USD/JPY pair extended its retreat from the 161.80 region, its highest level since July 2024 during Friday's Asian session, easing toward the 161.00 mark. The move appears to have halted a five-day winning streak, although the broader near-term outlook continues to favour bullish market sentiment.

**INR** The Indian Rupee is trading at 94.315 – 94.33 against the dollar.

**MGA** The USD/MGA is trading at the 4175.82 – 4206.43 level.

**KES** The USD/KES is trading at 129.28– 129.70 level.

## Mauritian Market Highlights

- On 12<sup>th</sup> June 2026, BOM intervened on the domestic foreign exchange market and sold a total amount of USD10.0 million at the rate of Rs47.25/USD.

## Bond Buzz and Money Market news

Excess liquidity on the market stood at around MUR 15.8 Bn on 18 June 26.

## Today's Data

Time	Data	Forecast	Previous	Importance
14:30	ECB's Elderson Speaks (EUR)			High
18:30	ECB's Lane Speaks (EUR)			High

## Data for yesterday

Time	Data	Actual	Forecast	Importance
16:15	ECB's Lane Speaks (EUR)			High
21:00	U.S. Baker Hughes Total Rig Count (USD)		562	High

	Latest	Change
EUR/USD	1.1429	▼
GBP/USD	1.3170	▼
USD/ZAR	16.5223	▲
USD/JPY	161.37	▲
USD/INR	94.3150	▼
USD/MGA	4194.00	▲
USD/KES	129.28	▼
USD/MUR	48.6100	▲
EUR/MUR	55.5900	▲
GBP/MUR	64.1000	▼
ZAR/MUR	3.1100	▼
INR/MUR	0.5406	▲
MGA/MUR	1.2200	▬
Equity		Change
DJIA	51,564.70	▲
NASDAQ	26,517.93	▲
FTSE100	10,399.70	▼
NIKKEI 225	70,711.94	▼
SEMDEX	2,171.79	▲
Commodities		Change
BRENT	79.67	▲
GOLD	4,127.31	▼
SILVER	63.51	▼
IIBOR	3 MONTHS	6 MONTHS
USD	3.6960%	3.7851%
EUR	2.4170%	2.6070%
DAILY SONIA (GBP)	3.7301%	

### Central Bank Rates

FED – Upper Bound	3.75%
BOE	3.75%
ECB	2.40%
BOM Repo	4.75%
RBI Repo	5.25%

### Government of Mauritius Securities

	Bid	Ask
91 days	4.00%	3.85%
182 days	4.25%	4.10%
364 days	4.50%	4.35%
3 Year	4.90%	4.75%
5 Year	5.10%	4.90%
10 Year	5.60%	5.40%

### U.S Treasuries

2 Year	4.18%
5 Year	4.23%
10 Year	4.46%

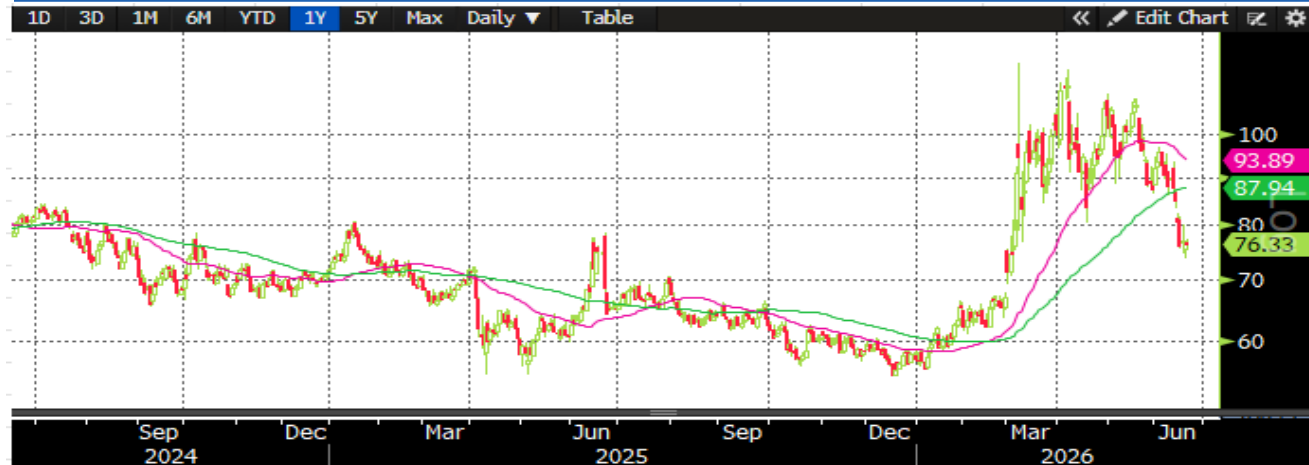
### Trading Idea – EUR/USD Chart

While Fed rate hike expectations provide support for the USD, the immediate price action and positive sentiment surrounding the Iran peace deal have helped the euro recover. Therefore, the short-term outlook is cautiously bullish, though gains may be limited if expectations for tighter Fed policy continue to strengthen.

Buy at 1.1428 TP 1.1528 SL 1.1380



### Crude oil



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Sources: Bloomberg, Reuters, Bank of Mauritius