

Daily Market Report

05th October 2026



FX Market Update

USD The US Dollar Index (DXY) is presently quoted at 102.366 reflecting the relative performance of the US Dollar against a basket of major global currencies.

EUR The EUR/USD pair came under heavy selling pressure at the start of the new week, breaking below the 1.1200 level and falling to its lowest point since May 2025 during the Asian trading session. Spot prices are currently hovering just above 1.1150, down approximately 0.85% on the day, with the pair remaining vulnerable to further losses amid a combination of bearish factors.

GBP The GBP/USD pair is trading with a bearish bias on Monday, edging lower after recording modest gains in the previous session. The pair is hovering around the 1.3240 level during Asian trading hours, as renewed strength in the US Dollar (USD) weighs on the Pound Sterling. Market participants are now turning their attention to the upcoming US ISM Services Purchasing Managers' Index (PMI), which could provide further direction for the pair.

ZAR The USD/ZAR pair is trading at 16.7267 – 16.7335 level.

JPY The USD/JPY pair has regained the 158.00 level, supported by a firmer US Dollar and growing expectations of a more hawkish stance from the Bank of Japan (BoJ). The renewed upward momentum reflects stronger demand for the US Dollar, keeping the pair biased to the upside in the near term.

INR The Indian Rupee is trading at 96.2675 – 96.2725 against the dollar.

MGA The USD/MGA is trading at the 4404.21 – 4440.37 level.

KES The USD/KES is trading at 129.60 – 129.90 level.

Mauritian Market Highlights

- On 05th October 2026, BOM intervened on the domestic foreign exchange market and sold a total amount of USD15.0 million at the rate of Rs47.55/USD

Bond Buzz and Money Market news

Excess liquidity on the market stood at around MUR 15.0 Bn on 02nd October 2026.

Today's Data:

Time	Data	Forecast	Previous	Importance
13:00	ECB's Schnabel Speaks (EUR)			High
18:00	ISM Non-Manufacturing Employment (Sep) (USD)		47.8	High

Data for yesterday

Time	Data	Actual	Forecast	Importance
23:30	CFTC Crude Oil speculative net positions (USD)		141.1K	High
23:30	CFTC EUR speculative net positions (EUR)		-52.3K	High

	Latest	Change
EUR/USD	1.1186	▼
GBP/USD	1.3207	▼
USD/ZAR	16.7267	▲
USD/JPY	158.05	▲
USD/INR	96.2675	▼
USD/MGA	4404.21	▲
USD/KES	129.60	▢
USD/MUR	48.2620	▼
EUR/MUR	53.9800	▼
GBP/MUR	63.7700	▼
ZAR/MUR	3.1000	▼
INR/MUR	0.5350	▼
MGA/MUR	1.1500	▼
Equity		Change
DJIA	54,476.96	▲
NASDAQ	27,190.86	▲
FTSE100	10,461.95	▲
NIKKEI 225	69,754.88	▲
SEMDEX	2,304.51	▼
Commodities		Change
BRENT	101.51	▼
GOLD	4,135.88	▼
SILVER	60.93	▼
IIBOR	3 MONTHS	6 MONTHS
USD	4.0310%	4.1911%
EUR	2.5890%	3.0430%
DAILY SONIA (GBP)	3.7302%	

Central Bank Rates

FED – Upper Bound	4.00%
BOE	3.75%
ECB	2.65%
BOM Repo	4.75%
RBI Repo	5.25%

Government of Mauritius Securities

	Bid	Ask
91 days	3.80%	3.65%
182 days	3.85%	3.70%
364 days	4.15%	4.00%
3 Year	4.70%	4.55%
5 Year	5.00%	4.80%
10 Year	5.70%	5.50%

U.S Treasuries

2 Year	4.80%
5 Year	5.04%
10 Year	5.27%

Trading Idea – EUR/USD Chart

The EUR/USD pair is showing a clearly bearish bias at the start of the new week, coming under strong selling pressure and breaking below the key 1.1200 support level. During the Asian session, the pair fell to its lowest level since May 2025 and is currently trading just above 1.1150, down around 0.85% on the day.



Crude oil



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Sources: Bloomberg, Reuters, Bank of Mauritius