

Daily Market Report

13th November 2026

FX Market Update

USD	The US Dollar Index (DXY) is presently quoted at 103.165 reflecting the relative performance of the US Dollar against a basket of major global currencies.
EUR	EUR/USD extended its downward momentum for a fourth consecutive session, trading near the 1.1050 level during Friday's Asian trading session. The pair remained under pressure as the US Dollar strengthened amid ongoing concerns over persistent US inflation and expectations that interest rates could remain elevated for longer. Market participants are now turning their attention to Friday's release of the US October Producer Price Index (PPI), which could provide further insight into the Federal Reserve's monetary policy outlook.
GBP	The GBP/USD currency pair remained largely subdued around the 1.3230 level during Friday's Asian trading session, extending its consolidation near a fresh four-week low. The pair continues to face considerable downside pressure as the US Dollar (USD) maintains its bullish momentum against major currencies. Persistent demand for the Greenback has weighed on the British Pound (GBP), limiting any meaningful recovery attempts and keeping the exchange rate confined within a relatively narrow trading range
ZAR	The USD/ZAR pair is trading at 16.7546 – 16.7614 level.
JPY	Japanese Prime Minister Sanae Takaichi stated on Friday that the Japanese government remains in close communication with US financial authorities regarding developments and fluctuations in the foreign exchange market. Her remarks underscore the authorities' continued attention to currency market movements and their potential implications for financial and economic stability.
INR	The Indian Rupee is trading at 94.1975– 93.2050 against the dollar.
MGA	The USD/MGA is trading at the 4525.47 – 4599.69 level.

Mauritian Market Highlights

- On 05th November 2026, BOM intervened on the domestic foreign exchange market and sold a total amount of USD15.0 million at the rate of Rs46.75/USD.

Bond Buzz and Money Market news

Excess liquidity on the market stood at around MUR 13.6 Bn on 12th November 2026.

Today's Data:

Time	Data	Forecast	Previous	Importance
14:00	Employment Change (YoY) (Q3) (EUR)	0.4%	0.5%	High
22:00	U.S. Baker Hughes Total Rig Count (USD)		604	High

Data for yesterday

Time	Data	Actual	Forecast	Importance
22:00	FOMC Member Daly Speaks (USD)			High
23:00	Federal Budget Balance (Oct) (USD)	-298.6B	-27.0B	High

	Latest	Change
EUR/USD	1.1059	▼
GBP/USD	1.3228	▼
USD/ZAR	16.7565	▲
USD/JPY	159.96	▲
USD/INR	94.1975	▲
USD/MGA	4525.47	▬
USD/KES	129.85	▬
USD/MUR	48.3315	▲
EUR/MUR	53.4300	▬
GBP/MUR	63.9400	▼
ZAR/MUR	3.0798	▼
INR/MUR	0.5470	▲
MGA/MUR	1.1128	▲
Equity		**Change**
DJIA	52,297.09	▼
NASDAQ	25,366.09	▼
FTSE100	10,863.09	▲
NIKKEI 225	61,323.85	▲
SEMDEX	2,312.18	▬
Commodities		**Change**
BRENT	95.52	▲
GOLD	3,917.61	▼
SILVER	50.27	▼
IIBOR	**3 MONTHS**	**6 MONTHS**
USD	4.1578%	4.3217%
EUR	2.7540%	3.0100%
DAILY SONIA (GBP)	3.9852%	

Central Bank Rates

FED – Upper Bound	4.00%
BOE	3.75%
ECB	2.65%
BOM Repo	5.00%
RBI Repo	5.50%

Government of Mauritius Securities

	Bid	Ask
91 days	4.30%	4.15%
182 days	4.60%	4.45%
364 days	4.90%	4.75%
3 Year	5.00%	4.85%
5 Year	5.15%	4.95%
10 Year	5.60%	5.40%

U.S Treasuries

2 Year	4.86%
5 Year	4.96%
10 Year	5.12%

Trading Idea – EUR/USD Chart

EUR/USD maintained its bearish trajectory for a fourth consecutive trading session, hovering around the 1.1050 level during Friday's Asian session. The pair continued to face downward pressure as the US Dollar strengthened on persistent inflation concerns and growing expectations that US interest rates may remain elevated for an extended period.



Crude oil



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Sources: Bloomberg, Reuters, Bank of Mauritius

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